

Spring 2025 Budget Forum

Sonoma State University
March 13th, 2024

**SONOMA
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UNIVERSITY

UNIVERSITY BUDGET
& RESOURCE PLANNING

Spring Budget Briefing

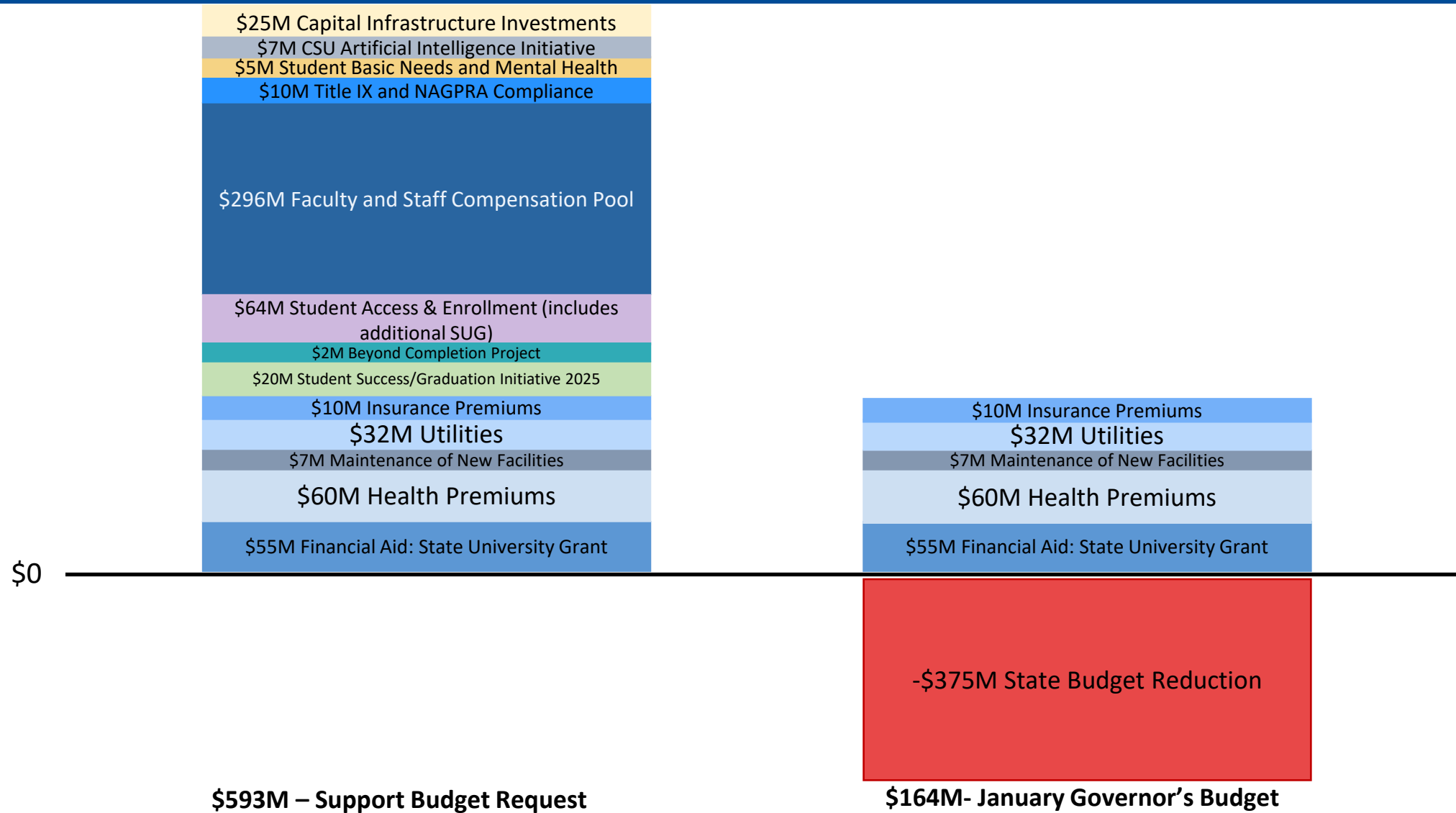
Laura Lupei
AVP, University Budget & Resource Planning

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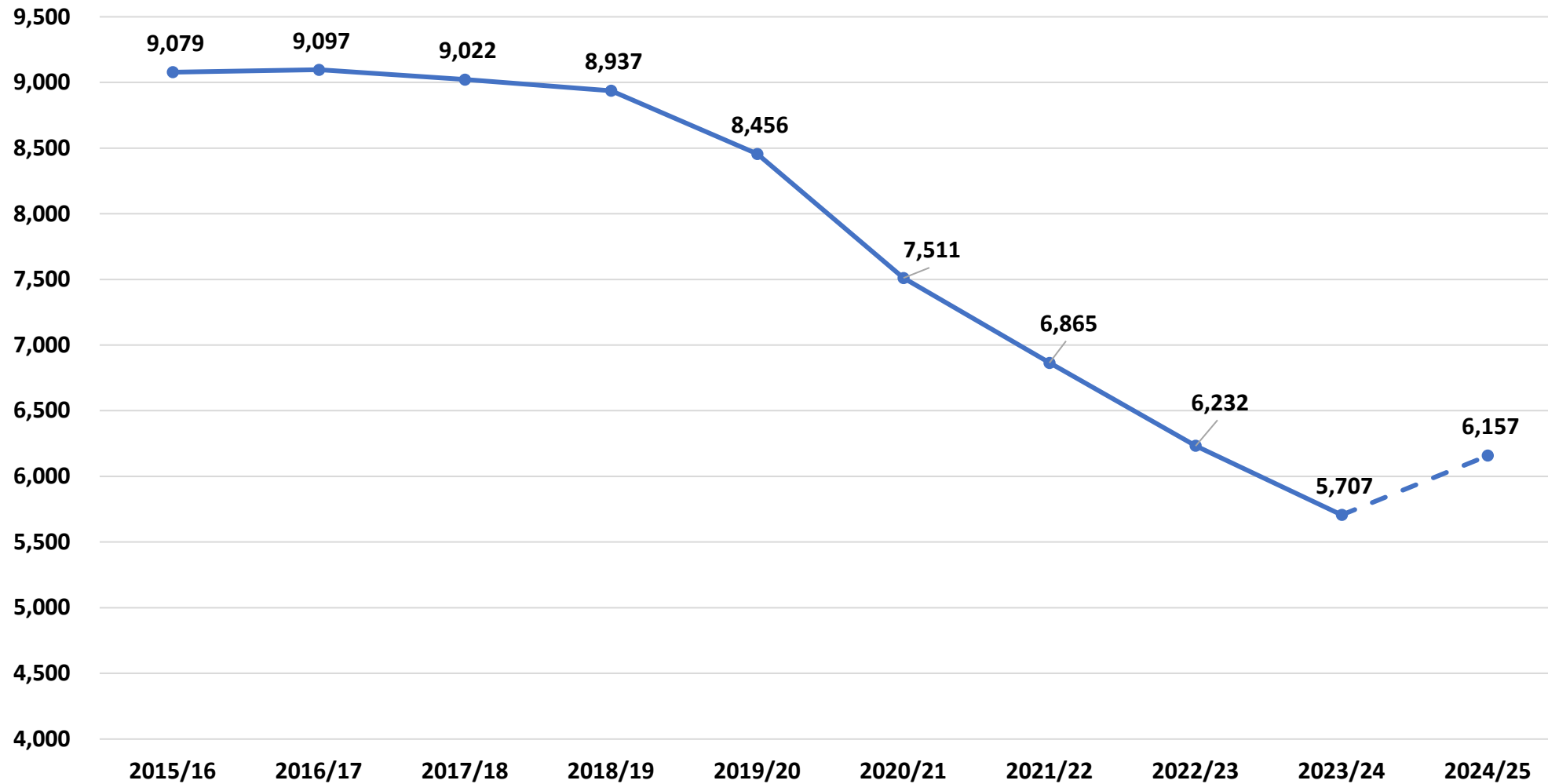
2025-2026 State & CSU Budget Planning

The Governor's January Budget Proposal includes a \$375M reduction to the CSU. CSU is funding mandatory costs with the 6% tuition increase.



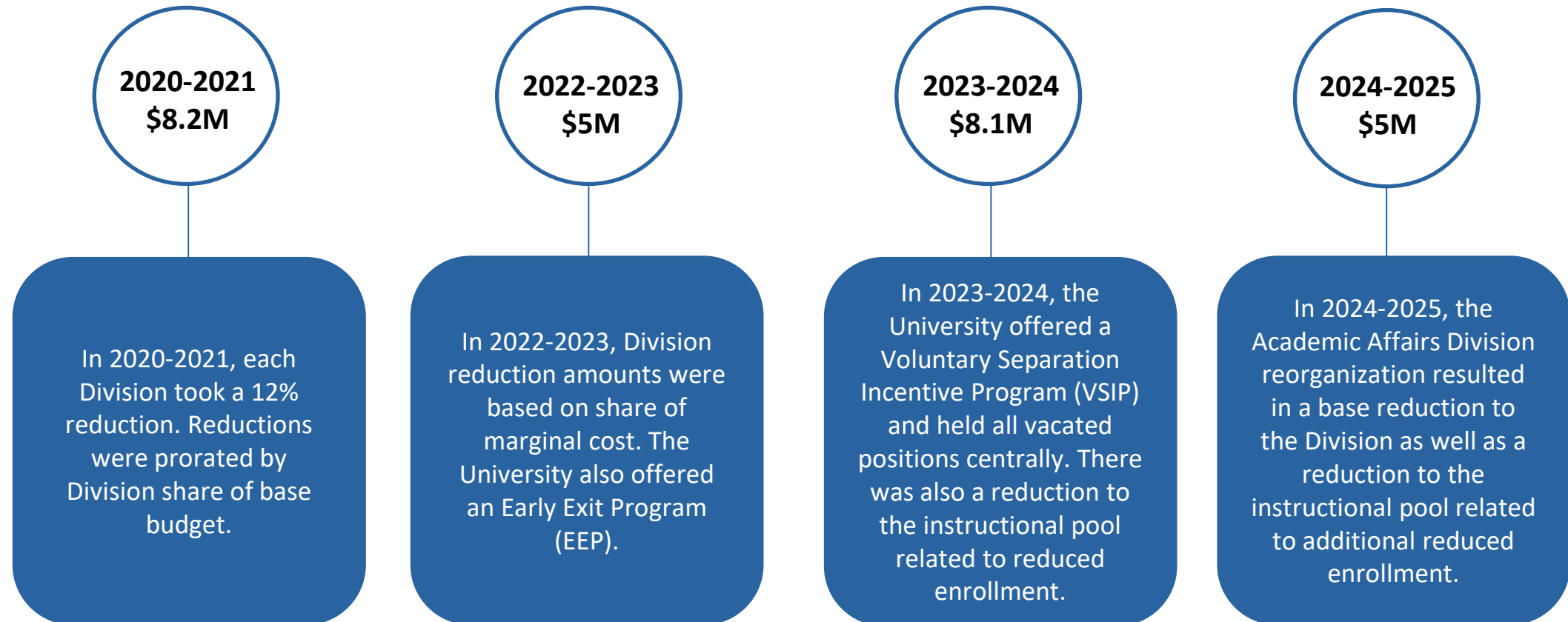
Historical Base Reductions

College year (CY) headcount has declined approximately 32% since the highest year of 2016/17 and was at the lowest point in 2023/24.



*The 2024-2025 year headcount figure is not final for the year as we are confirming Spring census figures

The University has used different methodologies to take an accumulated \$26.3M in base reductions over the past five years, with no base reduction taken in 2021-2022.



The \$26.3M in reductions from 2020-2021 to 2024-2025 have largely impacted position lines and the instructional pool.

Category	Amount	FTE
Staff Position Lines	\$ 7,018,217	80.93
MPP Position Lines	\$ 4,074,830	24.79
Tenure Track Position Lines	\$ 2,042,709	11.00
Instructional Pool	\$ 10,463,549	-
Vacant Coaching Positions	\$ 253,134	2.00
Position Restructuring Net Savings	\$ 342,249	-
Non Personnel Line Reductions	\$ 2,136,505	-
Total	\$ 26,331,193	118.72

2025-2026 Campus Budget Planning

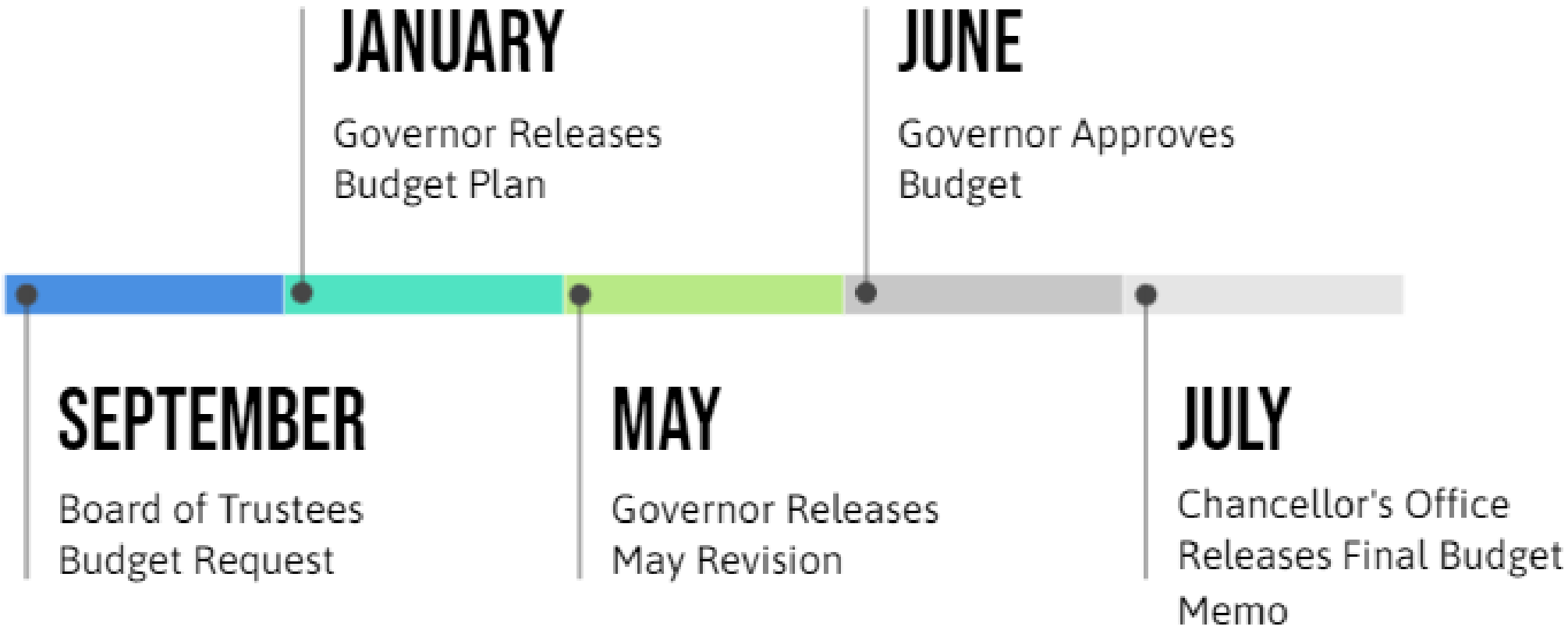
In current scenario planning for 2025-2026, the projected deficit is an estimated \$23.5M.

	<u>2025-2026</u>
2024-2025 Base Deficit	\$ (7,414,813)
Campus Share of System-wide \$375M State Budget Reduction	\$ (6,050,000)
Estimated increase/(decrease) in tuition revenue	\$ (371,307)
Adjustments to Cost Allocation Revenue	\$ (488,988)
Adjustments to other Campus Revenue	\$ 40,000
3% Enrollment Reallocation (Estimate)	\$ (2,400,000)
Projected Impacts to Enrollment	\$ (3,400,000)
Total Changes to Revenue	\$ (20,085,108)
Adjustments to Expense (estimate)	\$ (750,000)
Unfunded Increases to Compensation (estimate)	\$ (1,515,000)
Total Changes to Cost	\$ (2,265,000)
Subtotal, Projected Base Deficit	\$ (22,350,108)
<i>5% Contingency</i>	<i>\$ (1,117,505)</i>
Total Projected 2025-2026 Base Deficit	\$ (23,467,613)

2025-2026 Budget Reduction Plan

Category	Amount
Reduced Instructional Costs	\$ 8,000,000
Discontinuation of NCAA Athletics	\$ 3,700,000
Reorganization/MPP Non-Retentions	\$ 3,786,857
Vacant Positions	\$ 3,337,563
Reduction in University-Wide Budget Lines	\$ 1,700,000
Explore Alternative Funding Sources (Estimate)	\$ 1,993,193
Explore Multi-University Collaboration (Estimate)	\$ 950,000
Total	\$ 23,467,613

We still have several months in the 2025-2026 budget planning cycle. The state budget will be finalized in June and the campus will be notified of our final allocation in July.



2024-2025 Campus Budget Plan available on OpenBook

Accessed through the Budget Office website:
budget.sonoma.edu

Questions? Please email budget@sonoma.edu

University Budget Advisory Committee Proposal Review

Karen Moranski
Provost and Vice President of Academic Affairs

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Proposal Review Guiding Principles

Proposals will be evaluated based on the guiding principles.

As a campus committed to stewardship of place, Sonoma State commits to the following guiding principles:

- *Student Success*
- *Equity, Inclusion and Belonging*
- *Innovative and Sustainable Future*
- *Engagement with our North Bay Community*

Proposal Review Timeline

University Budget Advisory Committee Proposal Review Timeline



March

- Call for proposals
- Proposals reviewed by University Budget Advisory Committee (UBAC)

April

- UBAC deliberation and proposal presentations to committee

May

- UBAC provides recommendation to the President

July

- 2025/2026 budget finalized

Roundtable Discussions

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Please discuss the below questions with your small group.

1. In your opinion, what makes Sonoma State special?
2. If you were going to do a proposal for UBAC what would you propose for the future of Sonoma State for 2025-2026 and beyond?
3. How does your idea fit with the guiding principles that Provost Moranski presented?